**INTEREST RATES MARKET NOTICE**

**Date: 09 September 2020**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC350”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 11 September 2020**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC350

**Nominal Issued** R 164,500,000.00

**Issue Price** 100%

**Coupon** 3.807%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 December 2020

**Books Close Date** 04 December 2020

**Interest Payment Date(s)** 11 December 2020

**Last Day to Register** By 17:00 on03 December 2020

**Issue Date** 11 September 2020

**Date Convention** Following

**Interest Commencement Date** 11 September 2020

**First Interest Payment Date** 11 December 2020

**ISIN No.** ZAG000170770

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC350%20PricingSupplement1109.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC350%20PricingSupplement1109.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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